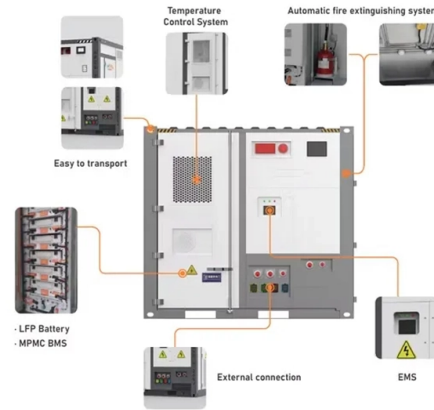


AI server prices increased by 10



Overview

AI server costs are being repriced across memory, power, networking, and capital. Why last quarter's GPU budget is already wrong, and what to do about it. Every. Super Micro stock climbed more than 10% in a single session. A heavier debt load and an open export-control investigation keep the stock risky. Samsung and SK Hynix raised prices on server dynamic random-access memory (DRAM). The shortage of servers based on graphics processing units (GPUs) has evolved from a quarterly issue into a. Keybank analysts report that AMD and Intel are considering raising server processor prices by 10-15% in the near future. What an amazing coincidence, right?

Almost as if it were a coordinated action by duopolists who control the server CPU. TrendForce's latest analysis of the AI server market shows that demand from CSPs and sovereign cloud deployments will remain robust through 2026. As a result, global AI server. TrendForce forecasts AI server shipments growing about 28% year over year in 2025, showing continued momentum for GPU-dense servers supporting model training and inference. (Source:Gartner,Omdia,TrendForce) Worldwide server market spending grew 97. Global server revenue nearly.



Article Content

AMD and Intel Consumer CPU Prices Jump 10% in a

AMD and Intel CPU prices are rising 5-20% due to AI demand, with further hikes expected through Q3 2026, totaling 16-17% increases.

Dell expects AI server revenue to double in fiscal 2027

The company raised server prices on December 10, while price changes for PCs occurred on January 6, Clarke said. Dell expects AI server

60+ AI Compute Demand Stats (2026) Spend, Servers,

Here we have compiled 60+ latest AI compute demand statistics on spending, server growth, supply constraints, data center capex and electricity

Super Micro Jumped More Than 10%. Is the AI Server Maker Finally ...

Super Micro Jumped More Than 10%. Is the AI Server Maker Finally Turning a Corner? The server maker's margins are recovering, and orders are stacking up.

Server Price Increases in 2026: Causes, Forecasts, and Actionable ...

Morgan Stanley forecasts that demand for NVIDIA AI server racks will grow from approximately 28,000 units in 2025 to at least 60,000 units in 2026, more than doubling.

Samsung And Sk Hynix Lead Memory Price Hikes As Ai Server

Samsung and SK Hynix are raising DRAM and NAND prices as AI server demand soars. Samsung's HBM4 leadership and AI-driven DRAM growth are expected to reshape the global

AI Server Demand Continues to Support Memory Prices in

TrendForce's latest memory pricing survey reveals that the DRAM market will remain extremely tight in the third quarter of 2026. However, weaker demand from consumer applications

DRAM prices to increase by up to 63% in Q2, NAND

The AI arms race won't only affect DRAM pricing in Q2 2026; the report also states that NAND Flash contract prices will increase by up to 75%

AWS Raises Prices for Some Nvidia Compute by 20%

AWS's price increase affects its EC2 Capacity Blocks, which is a service that lets businesses rent out space to run AI workloads in advance, on Nvidia GPUs. Prices won't be

Why AI Servers Are Getting More Expensive

Learn why AI server costs are rising across memory, power, networking, and capital in 2026, why last quarter's GPU budget is already wrong, and what to do.

AI Server Spending Has Nearly Doubled DRAM Prices:

DRAM contract prices surged a record 90–95% quarter-over-quarter in Q1 2026, according to TrendForce, driven by AI data-center spending that is

YAGEO Announces July 2026 Capacitor Price Increase

YAGEO launches capacitor price hike, reshaping MLCC and capacitor economics amid AI server demand and rising material costs.

Ase 2026 Price Increase And Ai-driven Advanced Packaging

ASE plans a 5%–20% price increase in 2026 as AI demand tightens advanced packaging capacity. Learn how this impacts the OSAT and semiconductor industry.

AI server boom drives MLCC prices higher as Murata,

Since last year, demand for MLCCs has increased sharply, centered on AI servers, and supply is constrained as production line utilization at major

TSMC Reportedly Eyes Up to 15% 3nm Price

AI continues to drive tightness in advanced process capacity at TSMC. According to Commercial Times, citing sources, TSMC is expected to

AMD and Intel to Raise Server CPU Prices by 10-15% in Sync: AI

When two eternal competitors simultaneously decide to raise prices by the same percentage, it's not a coincidence but coordinated action. AMD and Intel are preparing to jack up

DRAM Price Increase: DDR4 & DDR5 Server Memory

DRAM prices are surging in 2026. Learn why DDR4 and DDR5 server memory costs are rising, how long prices may stay high, and what to do

AWS Raises Prices for Some Nvidia Compute by 20%

Amazon Web Services is raising the price for its AI workload rental service by 20%, the company said on Friday. The move comes as the global compute crunch is increasing costs

Amazon Raises Price of a Key AI Cloud Service by 20% on Strong

Amazon raised prices for a key AI cloud service, the latest sign of strong demand for this new technology. Amazon Web Services recently announced price increases for EC2 Capacity Blocks...

This Analyst Says Advanced Micro Devices Will Soar 30% in 2026.

Average selling prices may increase 10% to 15% in Q1. Analyst forecasts AMD AI revenue will reach \$14B to \$15B in 2026 driven by MI355 and MI455 accelerator shipments.

Memory Prices Soar by 50% in Q4, Rally to Continue in

Supplier leverage is at an all-time high, driven by an insatiable demand for AI and server capacity. Memory prices are expected to surge 40%

MSG Maker, Ajinomoto, To Raise Prices By 30% As

ABF substrates are the core component of next-generation AI servers, and heightened demand is going to see their prices bumped by up to 30%.

Memory price increase timeline QoQ in 2026

DRAM and NAND prices have surged across multiple quarters, with increases exceeding 200% in some segments. Here's how the memory crunch

NAND and DRAM prices surge by up to 20% —

Contract prices jump by up to 20% as AI build-outs drive aggressive cloud procurement and tip the balance of supply.

Dell slides as high AI server costs, competition blunt upbeat demand ...

Shares of Dell Technologies fell about 10% on Friday, as high manufacturing costs for AI-optimized servers and intensifying competition overshadowed the company's bullish demand

Capacity Cuts and Surging Demand for AI Power ICs

However, sustained demand growth for AI servers, general-purpose servers, and edge AI applications, particularly in power management and power

Strong Demand from CSPs and Sovereign Cloud to Drive Over 20

This momentum will fuel stronger pull-ins for GPUs and ASICs, alongside the rapid expansion of AI inference applications. As a result, global AI server shipments are forecast to grow

AI Server Storage Demand Surges; Top Five NAND

The global NAND Flash industry continued to benefit from AI infrastructure build-outs in 4Q25, according to TrendForce's latest research. All

AI demand fuels hardware chaos as DRAM and PC

Server and PC manufacturers are facing a sharp rise in component costs, largely driven by memory shortages. Analysts warn that DRAM and HBM

AI Server Demand to Drive Memory Contract Price

Conventional DRAM contract prices expected to rise 58-63% QoQ in 2Q26; NAND Flash contract prices up 70-75% QoQ. DRAM suppliers keep

Price Rally Drives 4Q25 DRAM Revenue Up 29.4%;

TrendForce's latest findings reveal that the expansion of AI applications from LLM training to inference has prompted CSPs to broaden data

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