

AI Server Revenue Situation



Overview

The global AI server market size was valued at USD 194. 22 billion in 2026 to USD 2847. 73% during the forecast period. Dell said it expects the AI DC boom to continue in 2027, with projected growth for traditional servers and storage, and server refreshes in datacenters. The hardware maker reported its fiscal fourth-quarter results for fy2026 this morning, saying revenues ramped up 39 percent year-on-year to a. Dell Technologies announced a 39 percent increase in sales in the fourth quarter while stating that revenue from its AI servers is expected to double next year. Mario Tama/Getty Images While the debate rages over whether AI companies will ever justify their valuations, one group is already booking. Size, Share, & Trends Analysis Report By Processor (GPU-based Servers, FPGA-based Servers), By Cooling Technology (Air Cooling, Liquid Cooling), By Form Factor, By End Use (BFSI, Automotive), By Region, And Segment Forecasts The global AI server market size was valued at USD 131. 7% year-over-year increase driven almost. A comprehensive report by Global Market Insights Inc. Market Leader: Nvidia Corporation led with over 31%. Hon Hai, the Foxconn parent that assembles Nvidia AI server systems, reported June 2026 revenue growth while reports pegged Q2 sales at about NT\$2. The result is a hardware-side signal that the data-center buildout is still translating into orders for racks.



Article Content

AI Server Market Size & Share, Statistics Report 2025-2034

The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2% between 2025 and 2034, driven by the explosive enterprise AI adoption and proven return on

The State of AI in the Enterprise

Explore the Deloitte AI Institute's State of AI in the Enterprise report tracking AI investments, adoption, impacts on business, and challenges throughout 2025.

New Report Finds Semiconductors Account for 95% of an AI Data Server ...

The study also details how AI requires the full range of semiconductor technologies, including logic, memory, and analog and foundational chips. Additionally, the report projects annual revenue for

AI server boom, hyperscaler demand to drive sharp revenue inflection ...

Quanta's (TWSE: 2382) revenue is set to surge as AI infrastructure investments boost AI server sales, driving a significant growth in revenue and pricing. AI servers will dominate, accounting for most of

Key Nvidia supplier Foxconn posts 40% Q2 revenue jump on AI server

Quarterly revenue for Nvidia Corp. 's NVDA server assembly partner and Apple Inc. 's AAPL top phone assembler rose to T\$2.51 trillion (\$79 billion), Foxconn said in a statement on Sunday. That ...

AI server Market Size, Growth Report, 2026-2033

AI Server Market Summary The global AI server market size was valued at USD 131.7 billion in 2025 and is projected to grow from USD 157.0 billion in 2026 to

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AI Servers Market 2025

The global AI Servers Market was valued at 36500 million in 2024 and is projected to reach US\$ 111560 million by 2031, at a CAGR of 17.7% during the forecast period.

Dell expects AI server revenue to double in fiscal 2027 on data center ...

Dell said it expects revenue from its key artificial intelligence-optimized servers business to double in fiscal year 2027 and promised to return more cash to shareholders, sending its shares ...

Foxconn Q1 2026: \$66.6B Revenue on 30% AI Server

Foxconn Q1 2026 revenue hit \$66.6 billion, up 29.7% YoY, as AI servers overtook iPhones. Inside the 40% market share driving a \$455B market.

Dell's AI Server Revenue Jumps 757% to \$16 Billion: The Picks-and ...

While the debate rages over whether AI companies will ever justify their valuations, one group is already booking enormous, verifiable revenue from the boom.

AI server frenzy fuels record revenues for Dell

Dell said it expects the AI DC boom to continue in 2027, with projected growth for traditional servers and storage, and server refreshes in

Foxconn Reports AI Server Revenue Surge | Let's Data Science

Hon Hai, the Foxconn parent that assembles Nvidia AI server systems, reported **June 2026** revenue growth while reports pegged **Q2 sales** at about **NT\$2.51 trillion** on AI-server

AI Spending Surge Fuels Dell And HPE But Profitability

AI server demand lifts Dell and HPE to record quarters, but rising component costs and thin margins raise questions about how long their

Global server market surges 134% in Q1 2025, while

Hardware Industry servers data center Global server market surges 134% in Q1 2025, while Intel loses ground to AMD and Arm Much of the demand

AMD MI400 Series: \$7.2B AI GPU Challenging Nvidia

AMD MI400 series specs, benchmarks, and revenue projections. 432 GB HBM4, 320B transistors, and the Helios platform targeting Nvidia Blackwell in

Global server revenues surge 35% in Q2 2024,

Global server revenues in Q2 2024 reached \$45,422 million, up 35% from last year. AI servers, which led the rise in the server market, now account

Server Market Size, Share And Trends Report, 2026-2033

Server Market Summary The global server market size was valued at USD 342.1 billion in 2025 and is projected to grow from USD 390.7 billion in 2026 to USD

AI Server Market Size & Share, Statistics Report 2025

AI Server Market Size A comprehensive report by Global Market Insights Inc. projects the global AI server market was valued at USD 128 billion in 2024. The

Global Server Market Sets New Revenue Record in Q3

IDC reports the quarterly global server market sets a record with increased investment in AI infrastructure spending.

AI Server Market report 2024-2030 [314 Pages & 252

The AI server market is undergoing a major revenue shift as enterprises, CSPs, and government organizations accelerate adoption of GPU-, FPGA-, and ASIC

DELL Soars 39% After AI Server Revenue Rockets

Dell earnings: DELL stock jumps 39% after AI server revenue surges 757%, driving record sales, massive guidance hikes, and AI demand growth.

Dell lifts forecasts as AI data center buildout fuels

Dell boosted its annual revenue and profit expectations on Thursday, showing data center expansion by clients is fueling demand for its AI-optimized

Dell, HPE, Lenovo look to AI in \$252 billion server market

Dell, HPE and Lenovo aim for a bigger slice of an AI-server market set to grow 55% in 2025, reaching \$252 billion. While hyperscale cloud providers

AI server Market Size, Growth Report, 2026-2033

Factors such as growing cloud computing and hyperscale data center expansion, along with increasing investment in AI-optimized server infrastructure to cater to

AI Server Market Size, Share, Growth Report, 2034

Growing demand for scalable and energy-efficient computing environments continues to shape the AI Server Market Outlook, positioning AI servers as a foundational element of digital

Micron Q2 FY 2026 Earnings Driven by AI-Led Memory

Micron Q2 FY 2026 earnings show AI-led demand, HBM progress, and tight supply; guidance signals continued pricing and mix tailwinds.

Combined Revenue of Top Five Global NAND Flash

Hence, the combined revenue of the world's top five NAND Flash suppliers jumped 83.7% QoQ, surpassing US\$38.9 billion. Moving into 2Q26, the

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